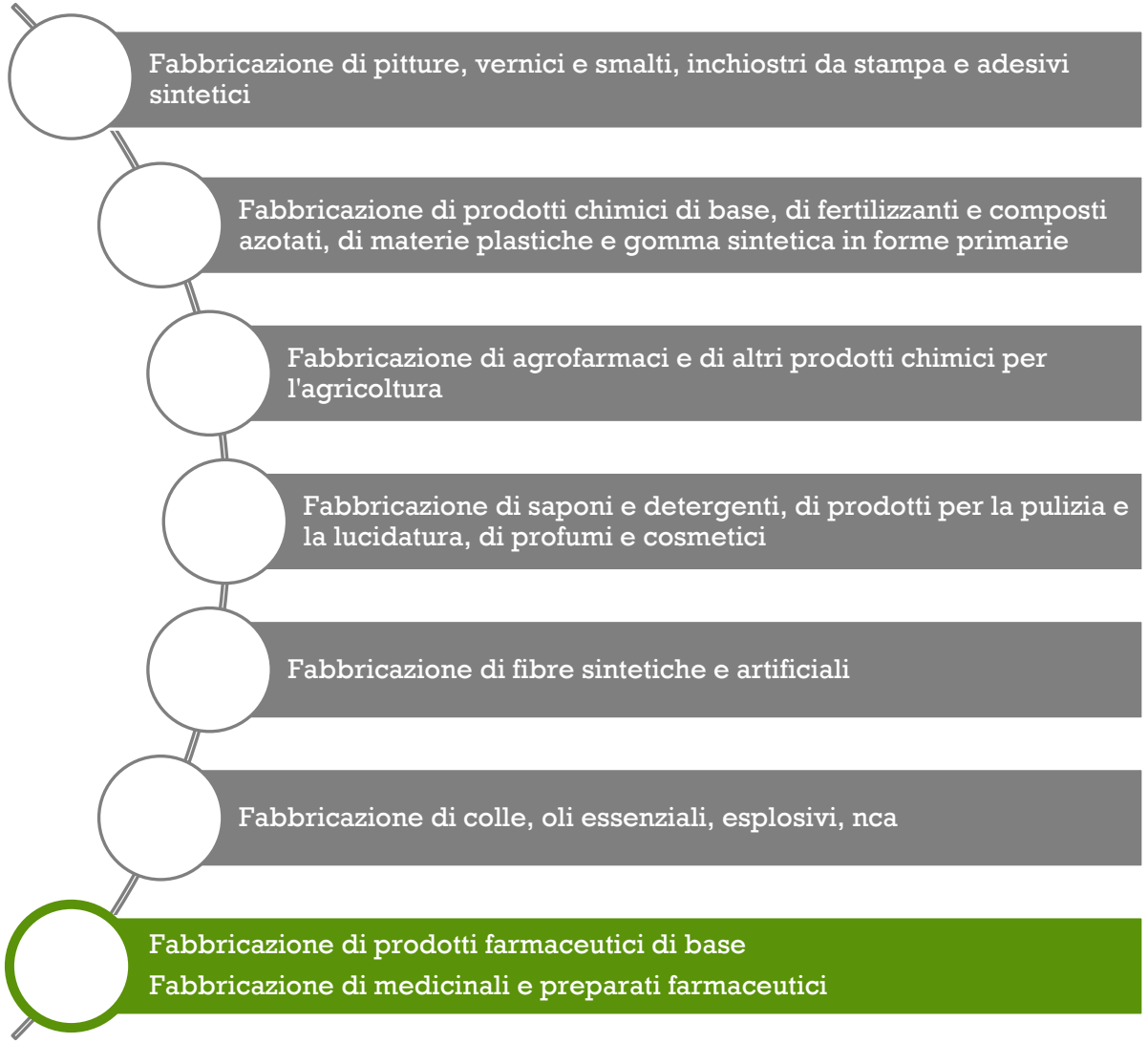
Ufficio Studi Filctem CGIL

# CHIMICA - FARMACEUTICA

La parola ai numeri

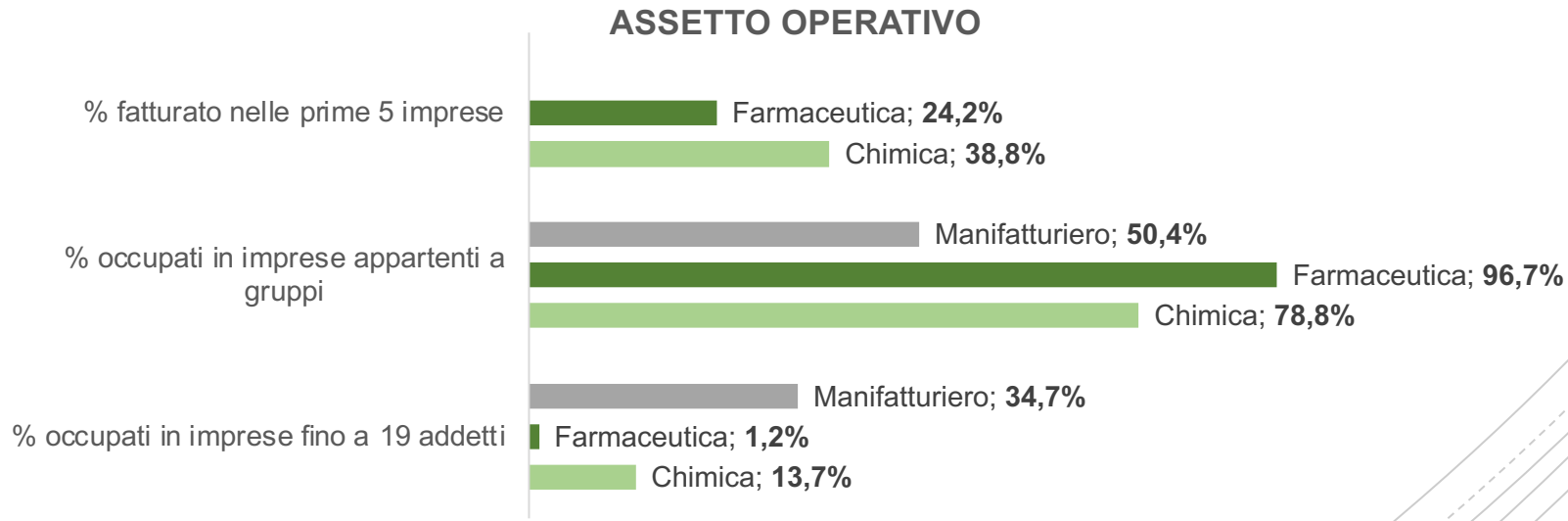
# I settori che formano il SISTEMA CHIMICO - FARMACEUTICO



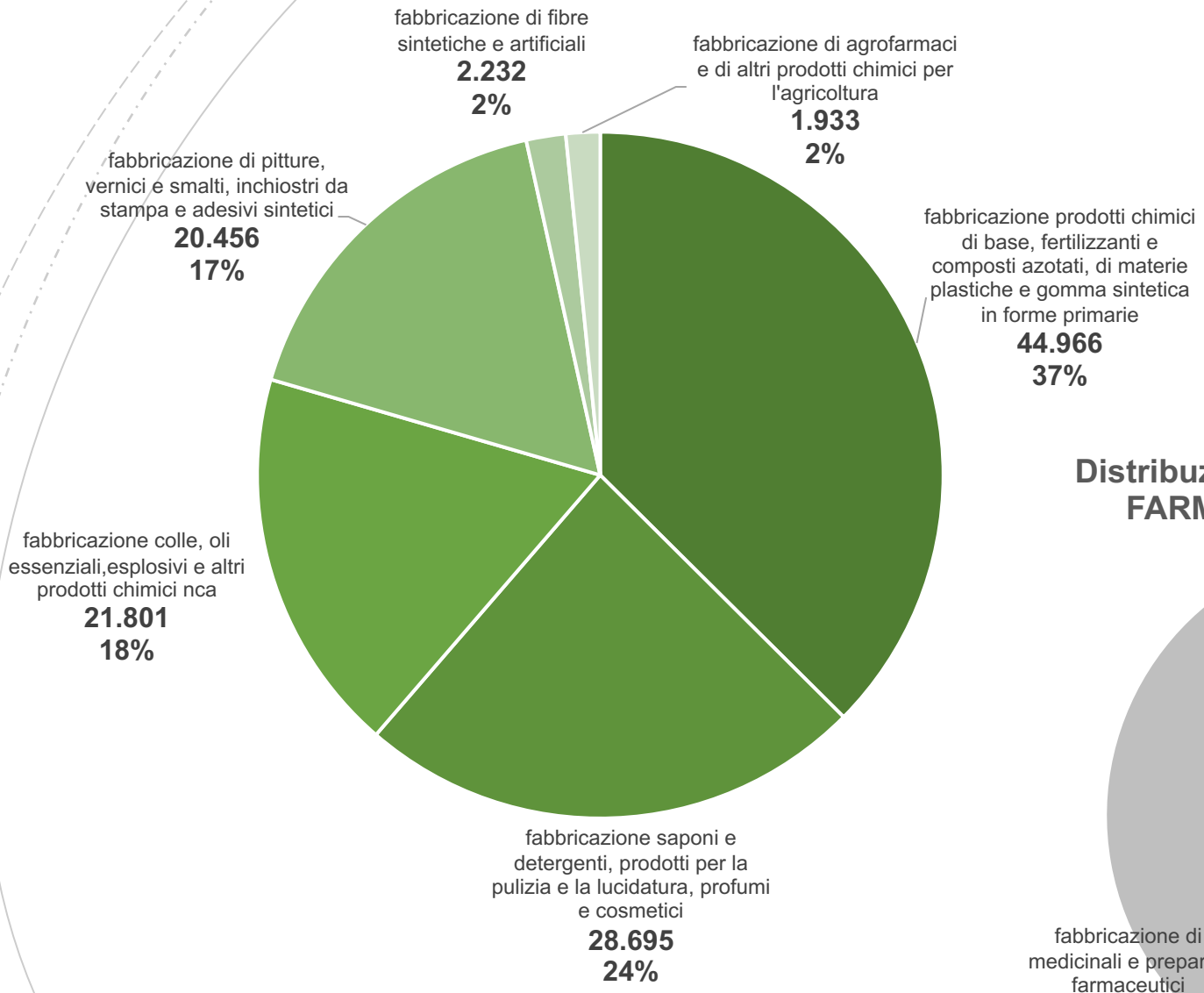
# Caratteristiche strutturali del sistema occupazionale e produttivo

# Dimensione e posizionamento all'interno del manifatturiero

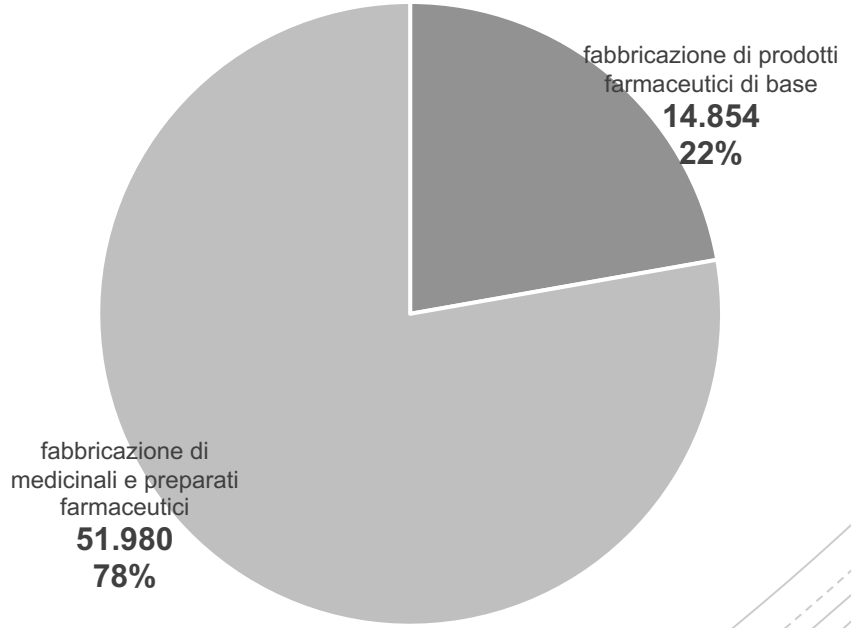
| | | Imprese | Fatturato (000.€) | Occupati |
|---|---|---|---|---|
| VALORE ASSOLUTO | Chimica | 4.106 | 71.849.372 | 120.083 |
| | Farmaceutica | 388 | 27.054.939 | 66.834 |
| *CONTRIBUTO AL MANIFATTURIERO* | Chimica | .. | 7,2% | 3,2% |
| | Farmaceutica | .. | 2,7% | 1,8% |



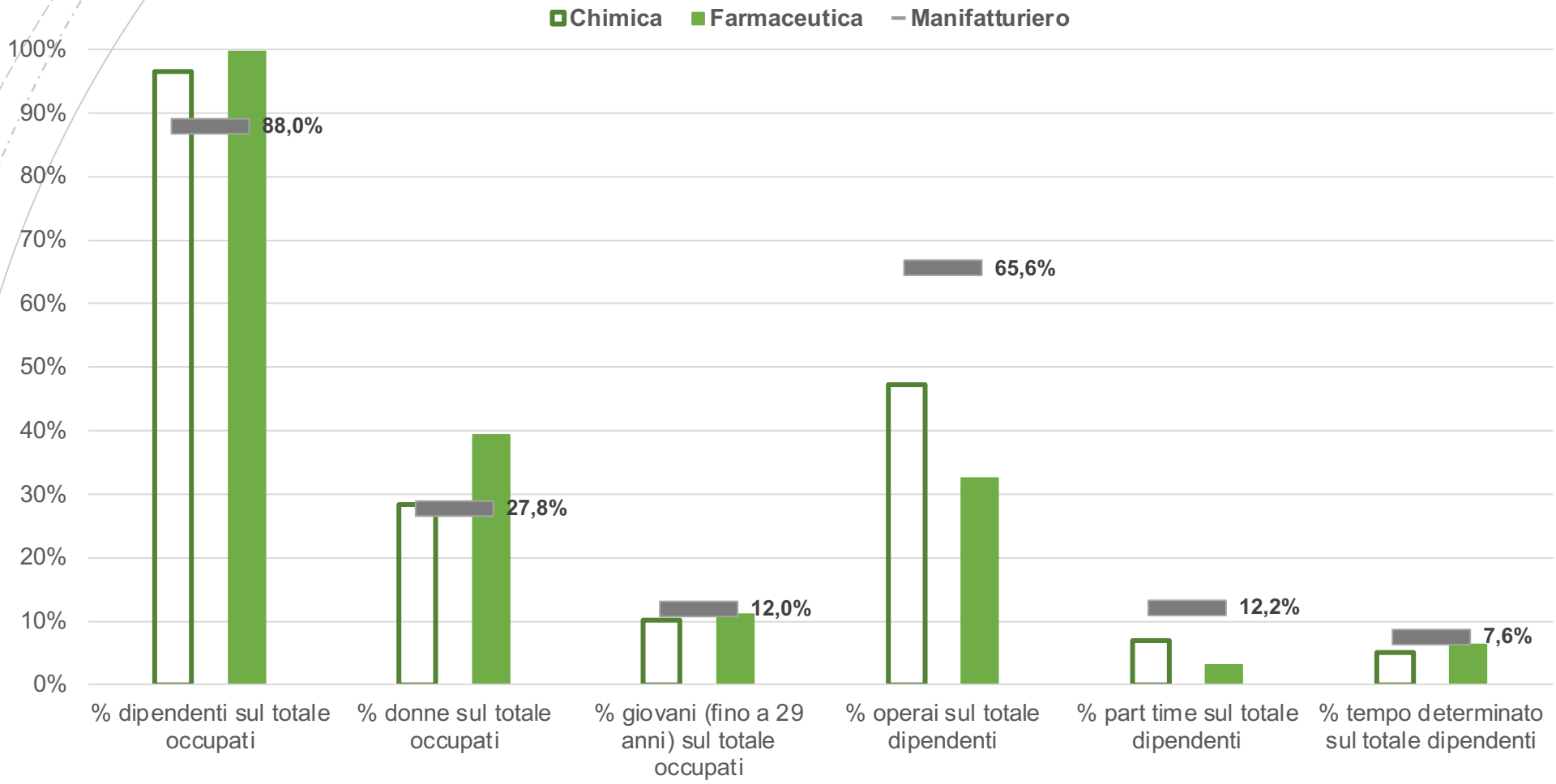
## Distriubuzione degli addetti del settore CHIMICO per comparto




## Distribuzione degli addetti del settore FARMACEUTICO per comparto

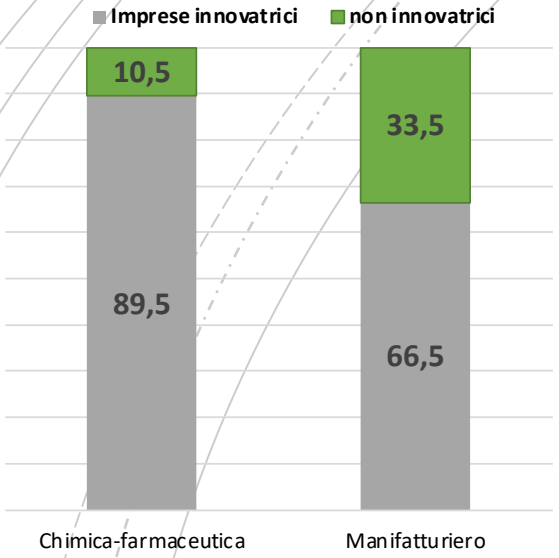


# Struttura dell'occupazione e differenziale rispetto alla media del manifatturiero

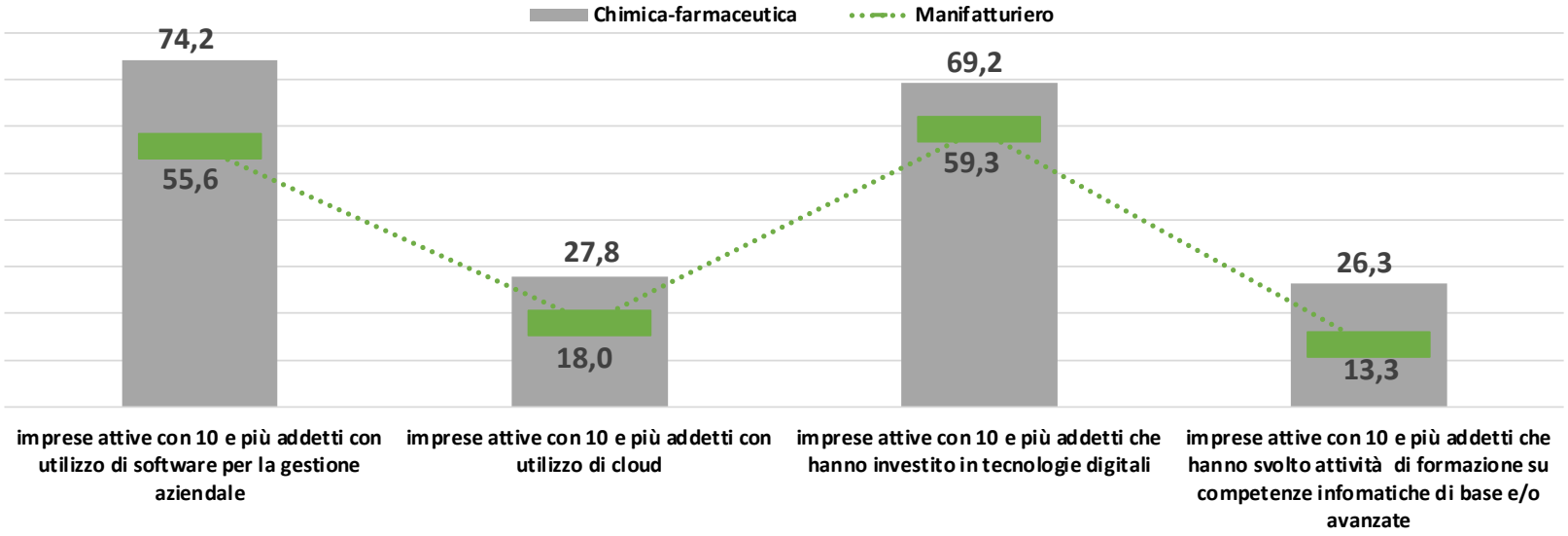


# Posizionamento competitivo rispetto ai principali fattori di sviluppo

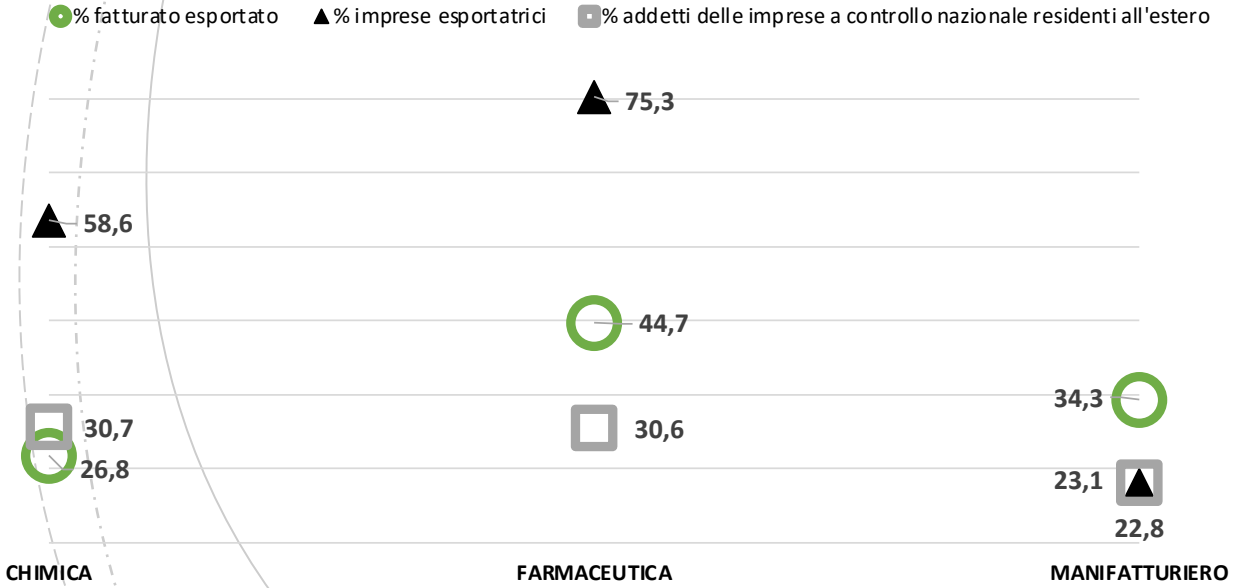
## INNOVAZIONE



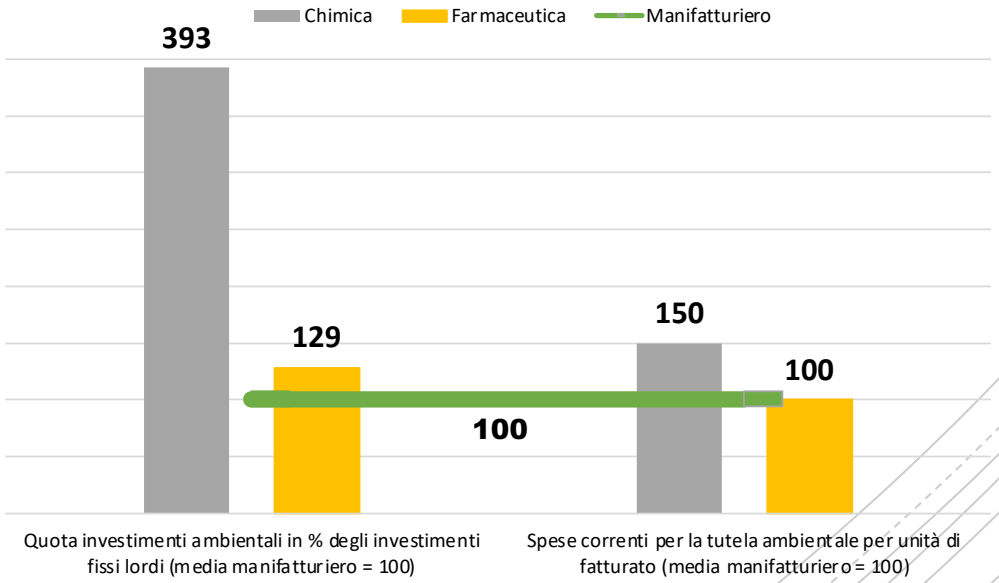

## DIGITALIZZAZIONE




## INTERNAZIONALIZZAZIONE

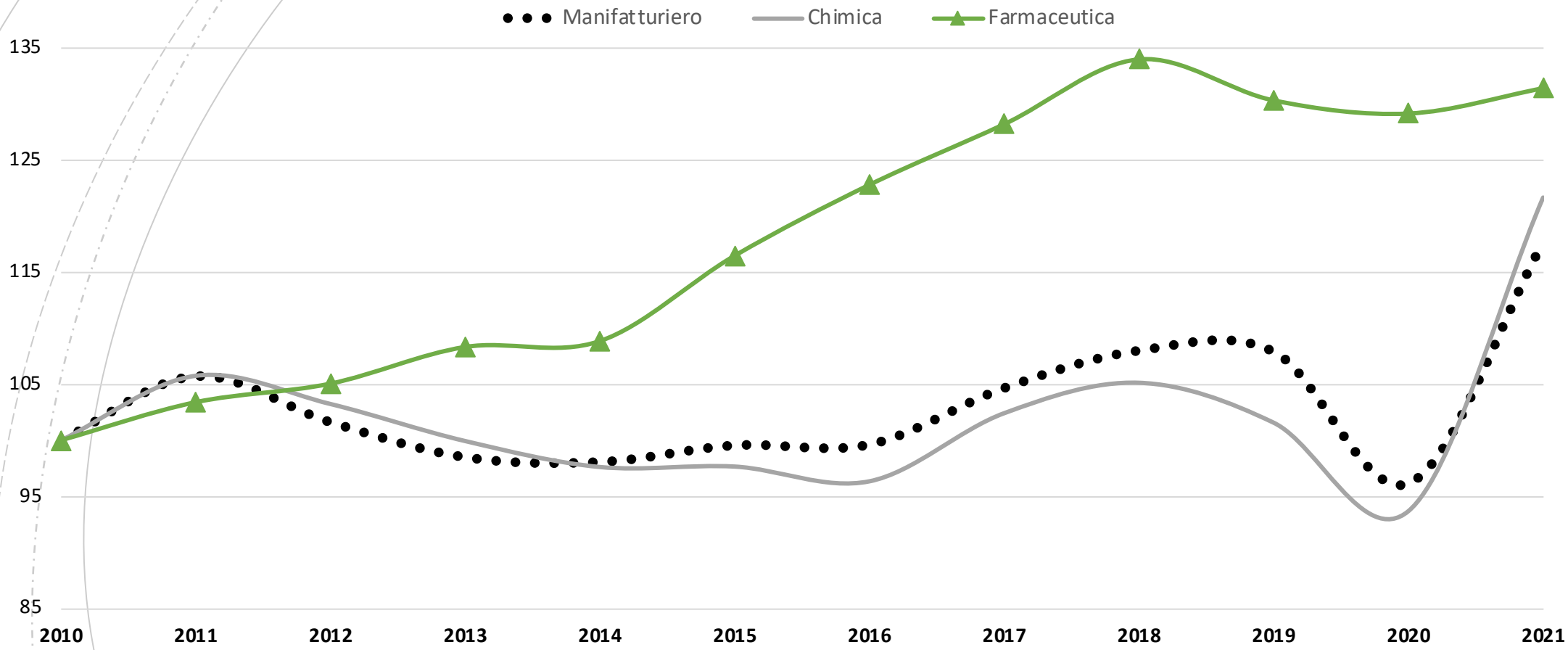



## SOSTENIBILITA'



# Principali dinamiche tendenziali

# FATTURATO


Manifatturiero
Chimica
Farmaceutica
135
125
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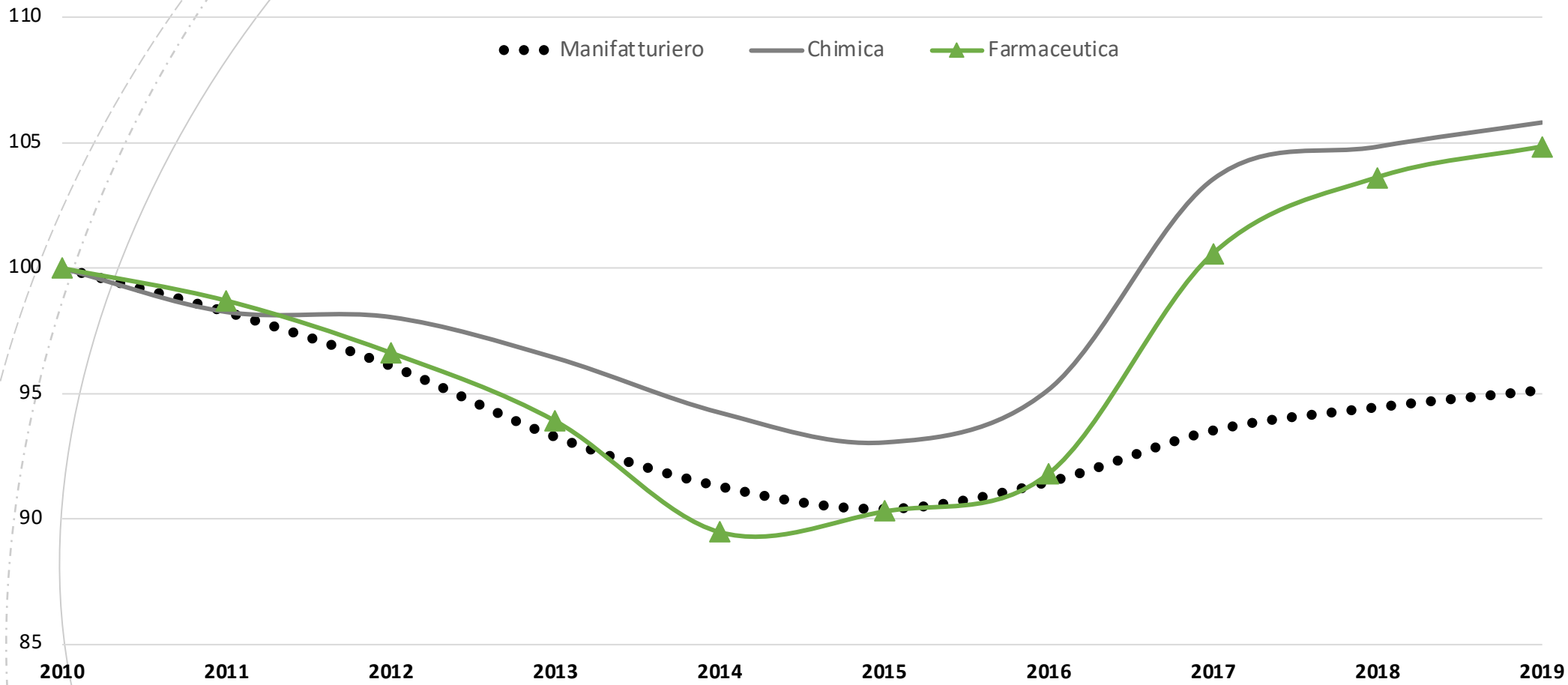
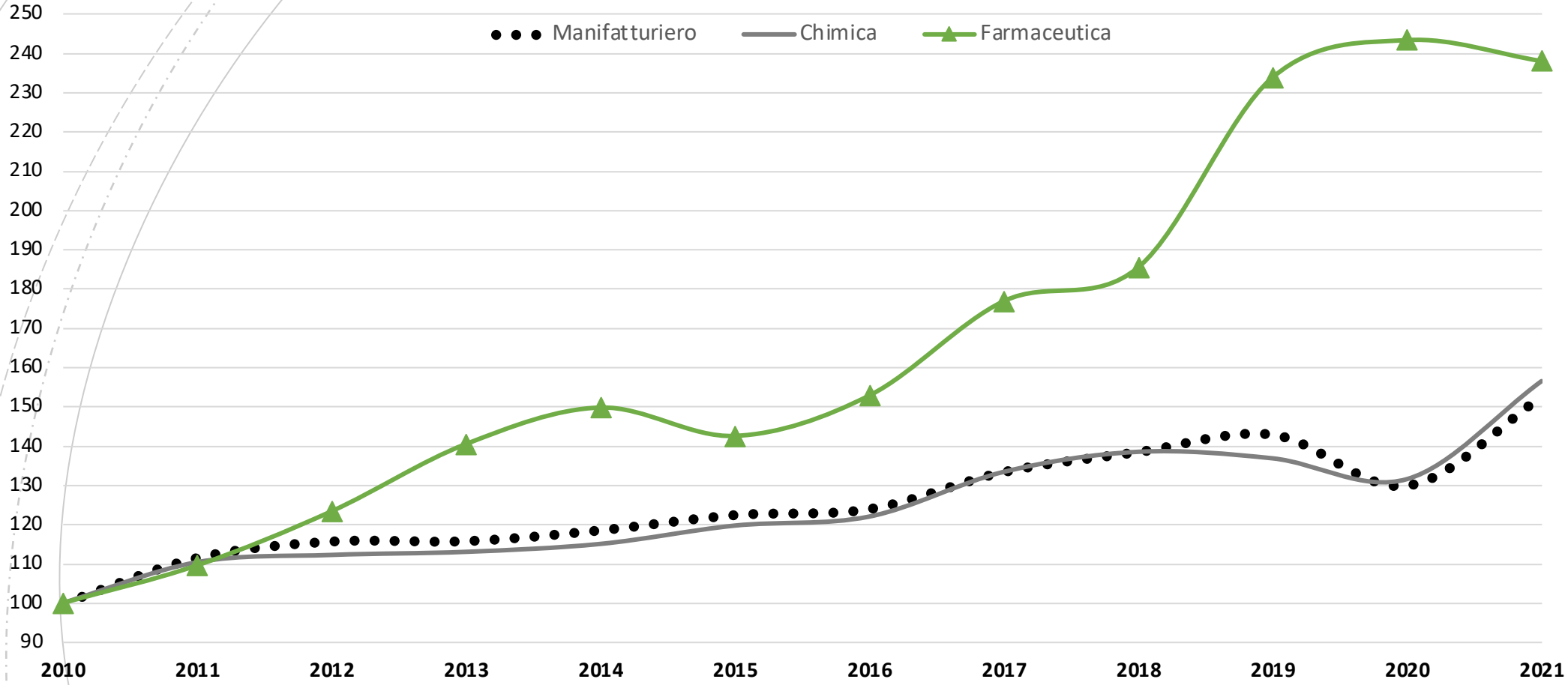
2021

# OCCUPAZIONE



# EXPORT


Manifatturiero
Chimica
Farmaceutica
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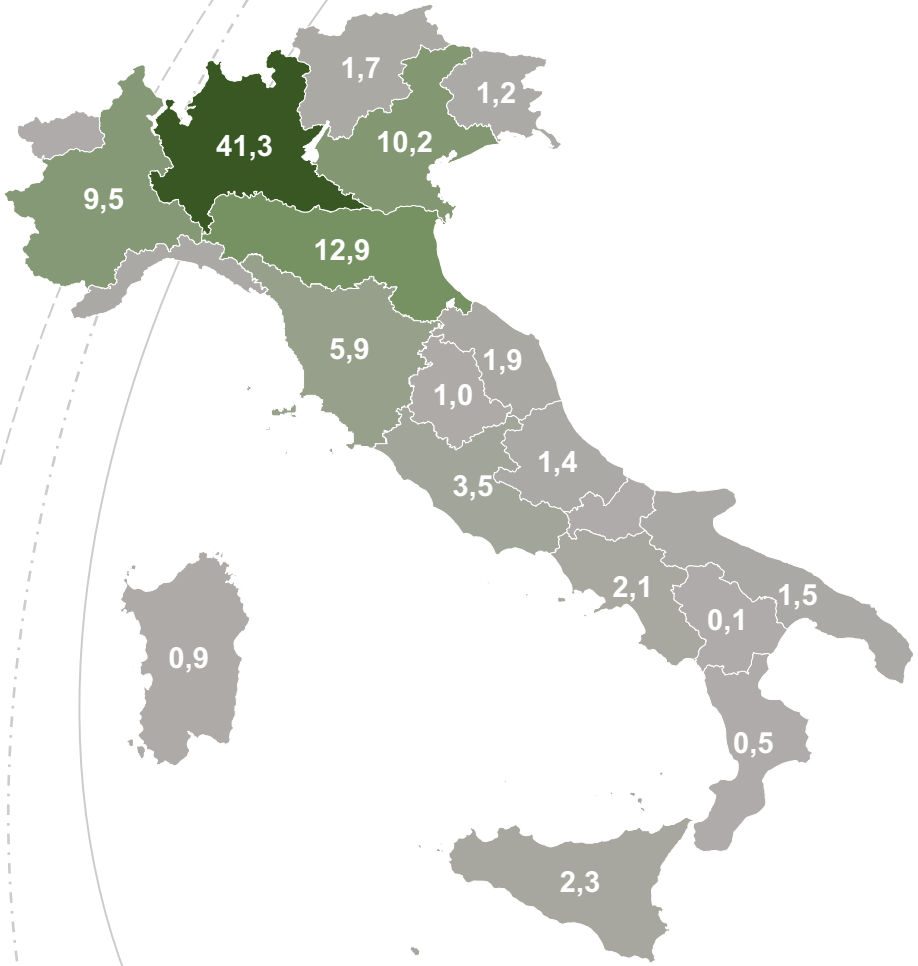
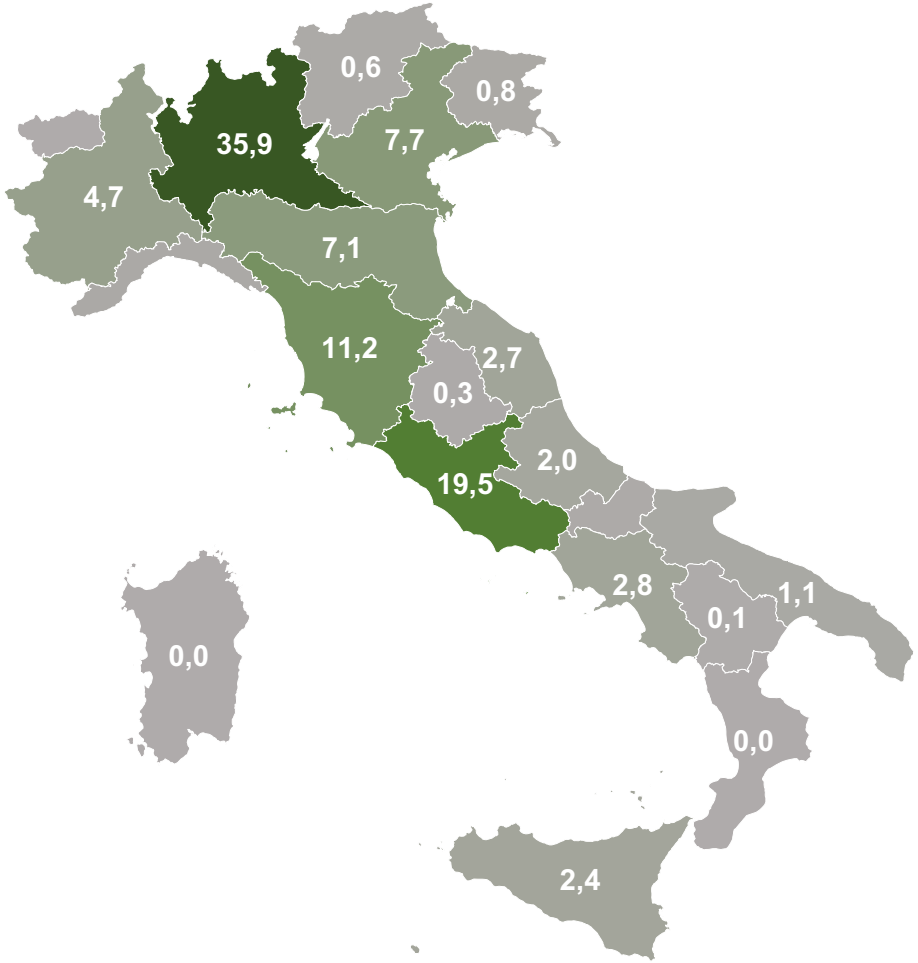
# La geografia nazionale del settore: distribuzione % degli addetti per regione

## Chimica



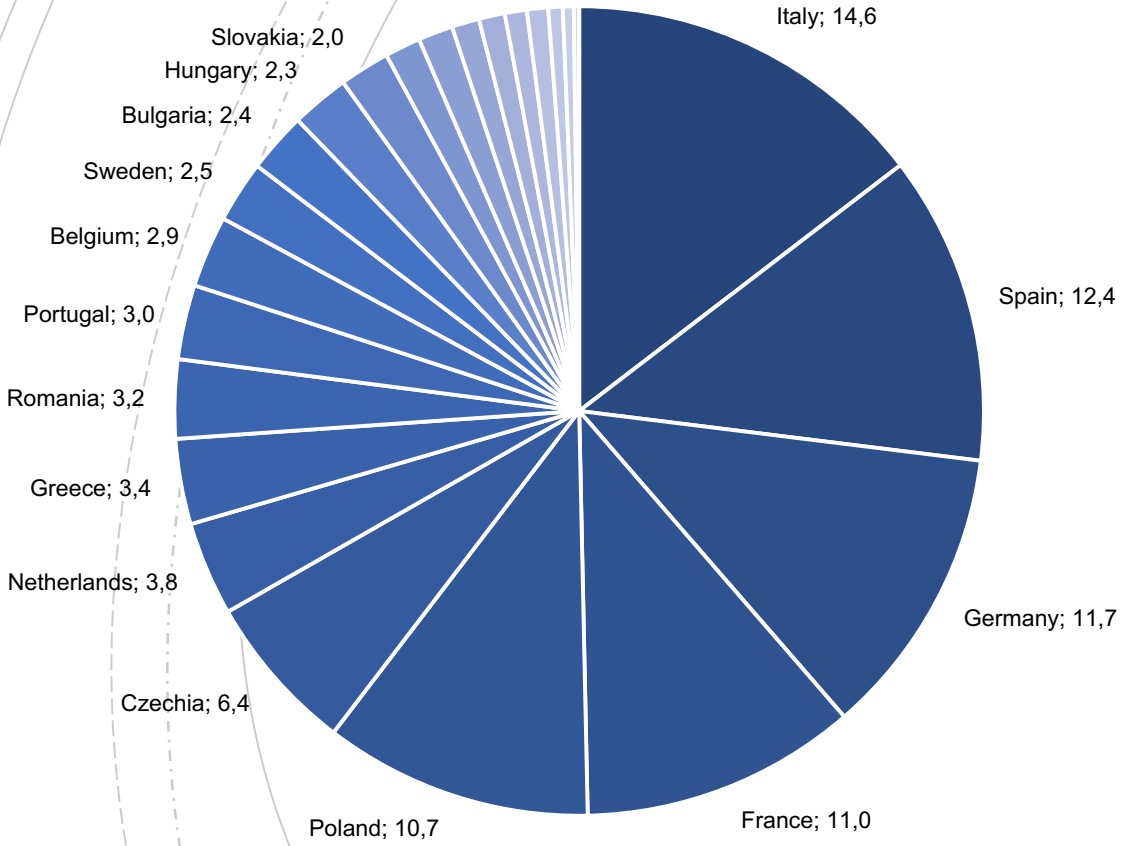

## Farmaceutica



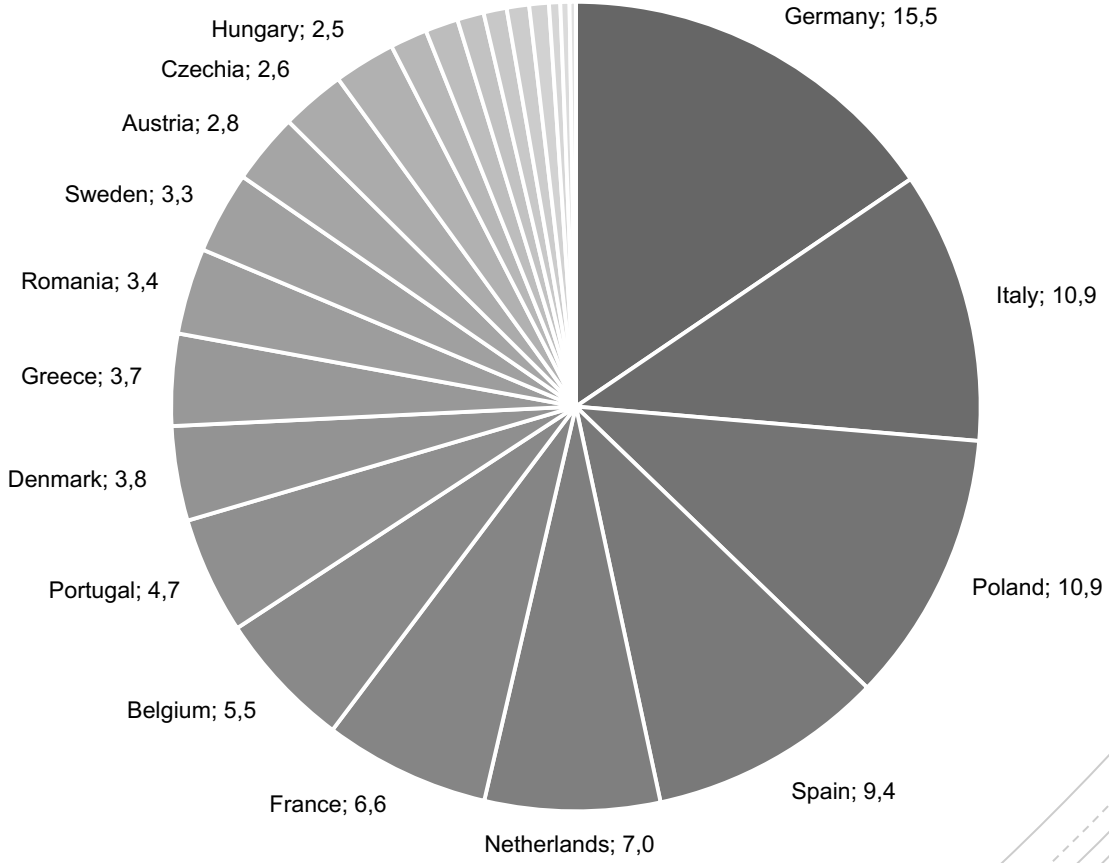
# Il posizionamento in Europa

# Distribuzione imprese all'interno del'UE25 (UE25=100)

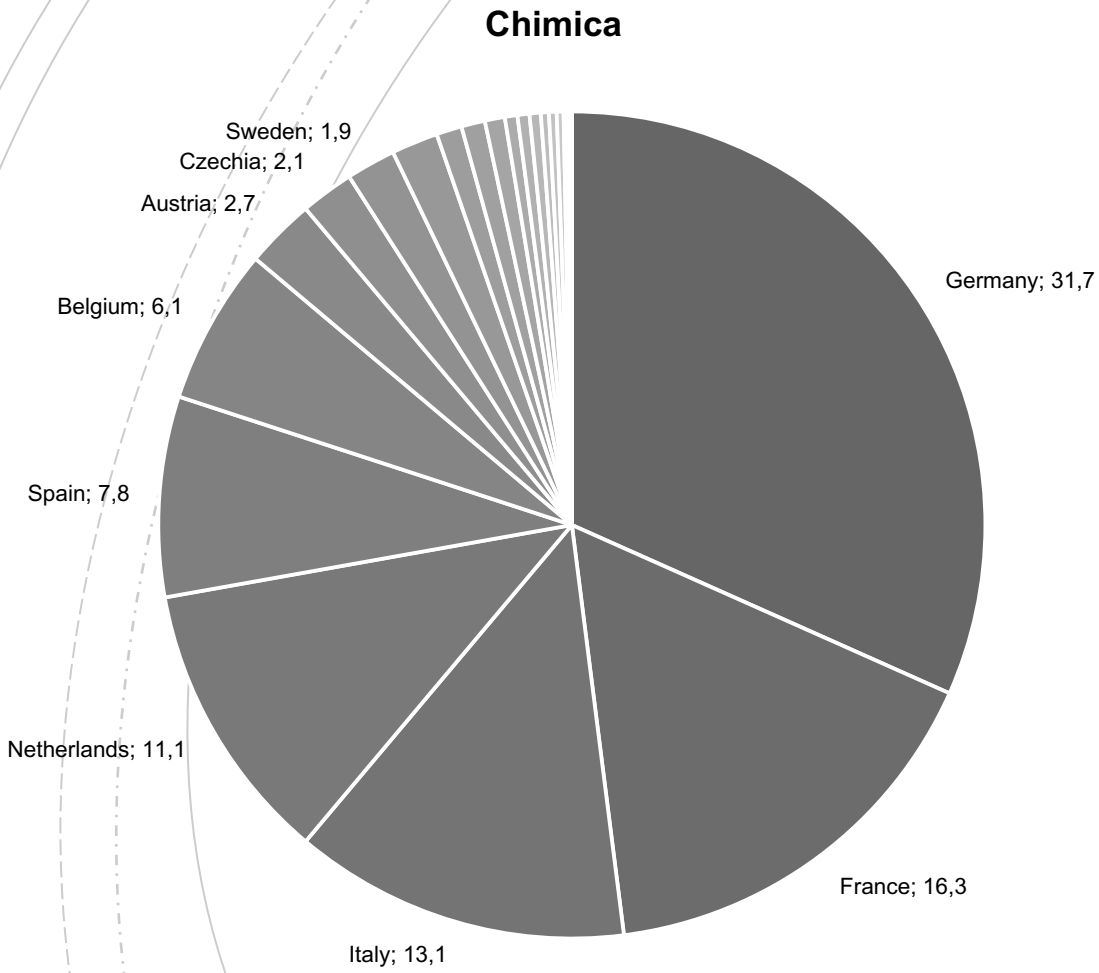
**Chimica**

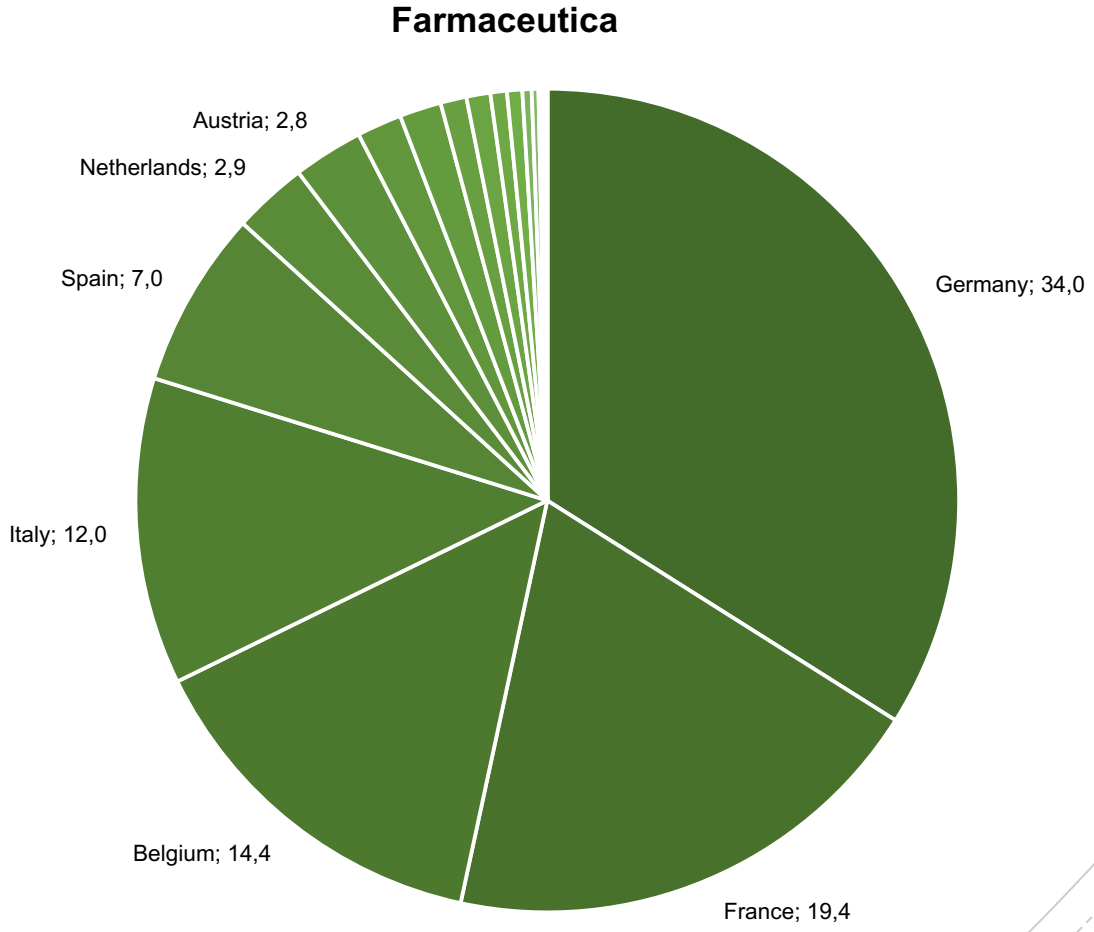
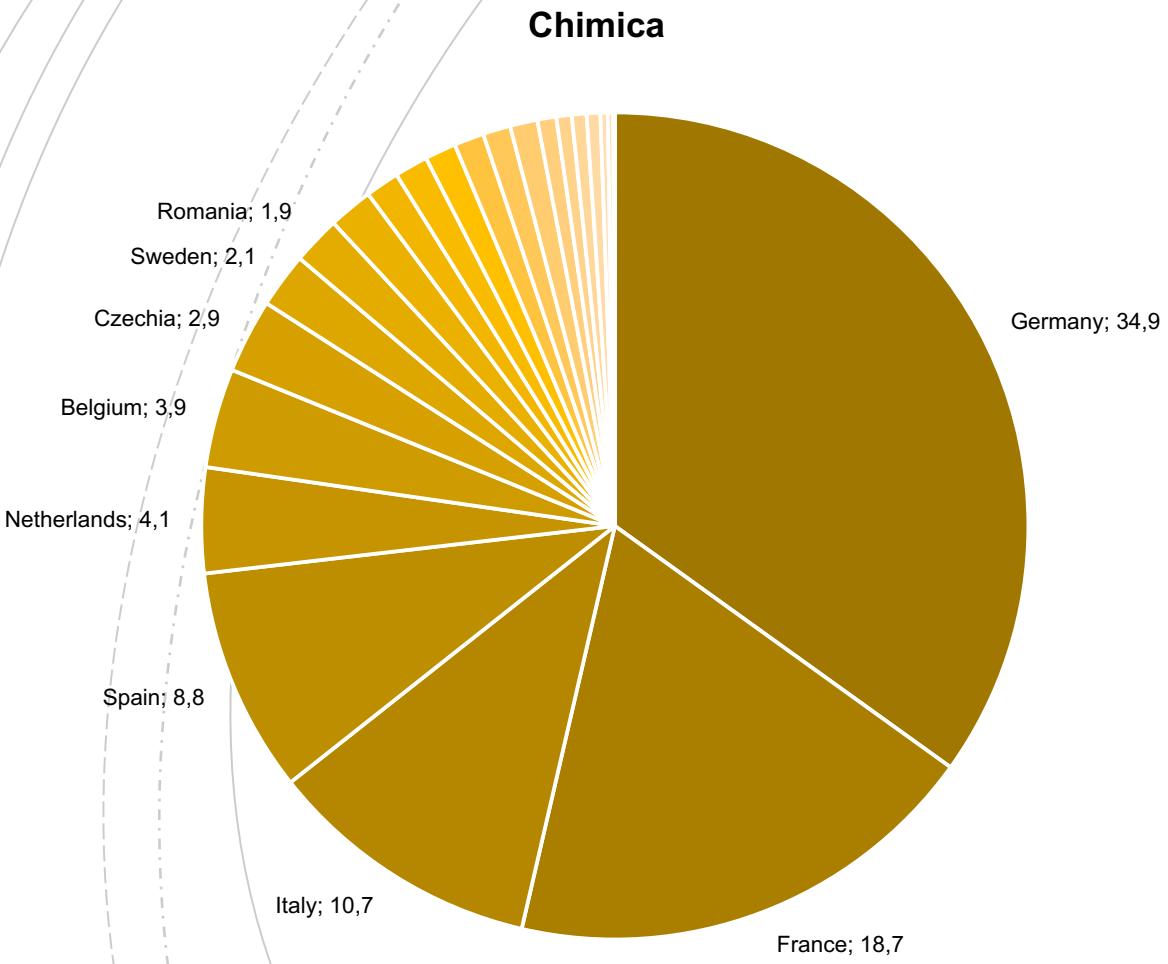
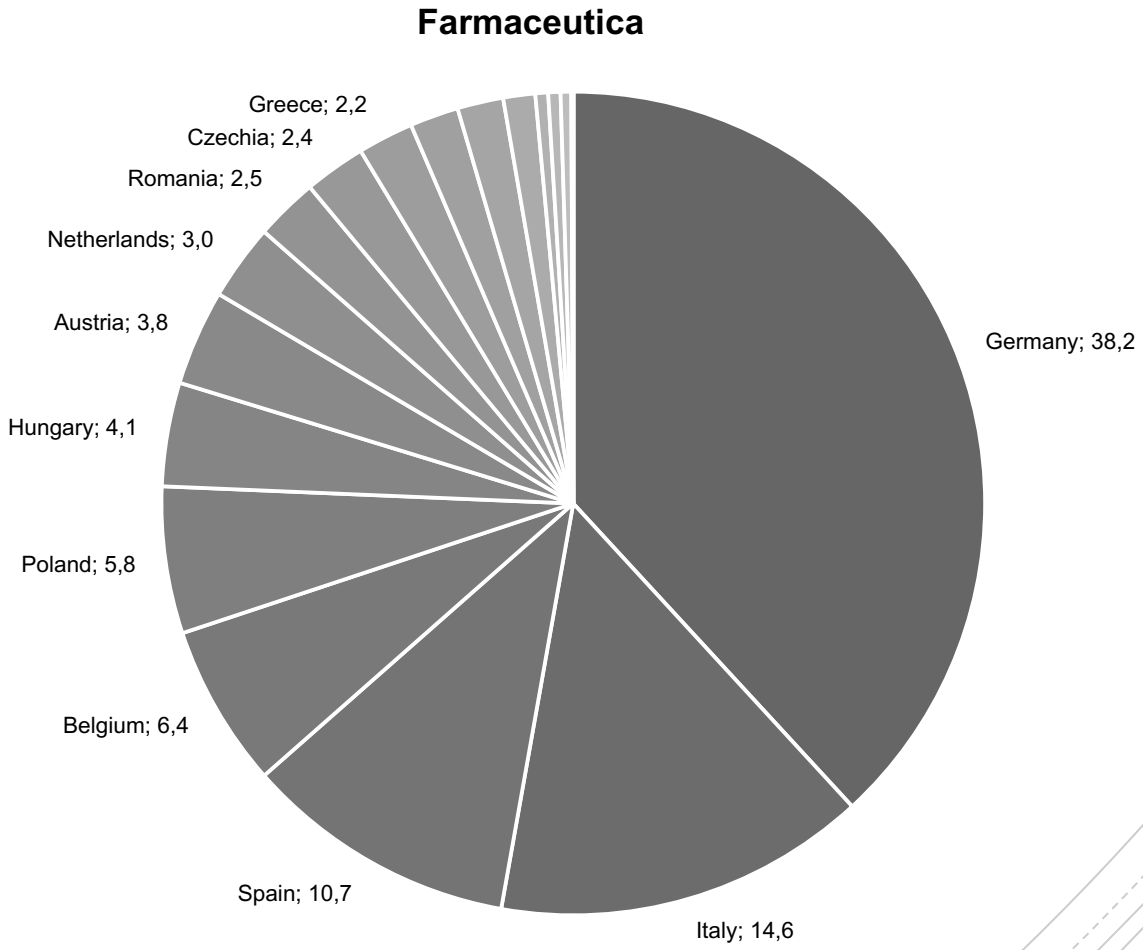



**Farmaceutica**



# Distribuzione fatturato all'interno del'UE25 (UE25=100)






# Distribuzione occupazione all'interno del'UE25 (UE25=100)